

Survey - Banking in Today's World

Level of Agreement

1 – Strongly agree

2 – Agree

3 – Neither agree or disagree

4 – Disagree

5 – Strongly disagree

- _____ 1. Because of this program, I know how to choose a bank and bank accounts to meet my goals.
- _____ 2. As a result of this program, I intend to review my bank(s) and bank accounts and make adjustments as appropriate.
- _____ 3. Because of this program, I have a better understanding of how to protect my personal financial information.
- _____ 4. As a result of this program, I intend to take steps to better protect my personal financial information.
- _____ 5. Because of this program, I have a better understanding of the differences between debit cards and credit cards and what happens if there is unauthorized use of my cards.
- _____ 6. Because of this program, I feel confident in what to do if I lose my card or if I find fraudulent charges on my account.
- _____ 7. As a result of this program, I intend to use my debit card differently in order to better protect my account.
- _____ 8. Because of this program, I understand the difference between adding a co-owner and an authorized signer to my bank account and using a power of attorney.
- _____ 9. Because of this program, I intend to use either an authorized signer or a power of attorney when granting a relative to have access to my account(s). If I choose to use a co-owner, I understand the risks.
- _____ 10. Because of this program, I have a better understanding of companies' privacy notices and that they share my personal financial information with others unless I choose to opt out.
- _____ 11. As a result of this program, I intend to review the privacy notices and take action to opt out as appropriate.
- _____ 12. Because of this program, I feel confident in how to add a family member to my account(s) while still protecting me and my account(s).